



FSA decision no: 2734/08.08.2003

FSA registration no.: PJR01SSIF/260045

FSA certificate: 372/29.05.2006

NTR registration no: J26/440/1998

Fiscal Identification No: RO10679295

Social capital: 400.000 lei

22 years of services
for the ROMANIAN CAPITAL MARKET
S.S.I.F GOLDRING S.A.



Mission:

To support the development of the Romanian capital market, by awakening and stimulating the investors' interest towards an ever wider, more diverse and robust range of investment opportunities

Core Values:

- * Trust and trustworthiness
- * Full compliance
- * Dynamism
- * Versatility
- * Client-centredness
- * Continuous market connection
- * Commitment to innovation, growth, and seizing opportunity

S.S.I.F GOLDRING S.A.

The Team:

GOLDRING catpializes on the synergetic dynamic of a team, where the potential and forward-looking mindset of the young converge with the experienced professionals' perspective, towards fulfilling the company's mission

Out of 20 employees, 9 graduates, university and post-university students work together with 9 pros with over 15 years of experience and professional development.



20 years of serving The Romanian Capital Market

Retail financial investment services:

- ✓ *Intermediation* of financial instruments trading
- ✓ Facilitating *subscription in public / private placement offers*
- ✓ *Consultancy* in investment decision
- ✓ *Portfolio management*

Consultancy / Intermediation services for ISSUERS:

- ✓ *Pre-admission*
- ✓ *Post-listing* (non-legal advise, reporting assistance, Corporate Governance)
- ✓ **Capital market operations** (public offers, share capital increases, tender offers, buy-backs, S.O.P. etc)

22 years of services on the Romanian capital market



GOLDRING, for Issuers on Bucharest Stock Exchange:

„the Broker of the Romanian entrepreneurial companies” (2017)

Along the last 5 years, we’ve intermediated:

2

Listings on the BSE
Regulated market

3

Listings on
AeRO

12

transfers from
SIBEX/RASDAQ
market unto AeRO

1

Transfer from
SIBEX to
regulated market

+ 2

*AeRO listings
initiated*

17

Capital market
operations

5

**Private
placements**

1

**Bonds listing
+2 (under way)**



Advisory and assistance services to Issuers for good Corporate Governance:



✓ Implementing optimal structures and good practices of

Corporate Governance (CG)



Transilvania Broker®
BROKER DE ASIGURARE



+ performance

+ attractiveness and trust
for investors and strategic partners alike

+ Resilience and sound
risk management

+ compliance

+ effectiveness

+ Reconciling divergent
stakeholders' interests

22 years of services on the Romanian capital market



Advisory and assistance services to Issuers
regarding:



✓ **Admission to trading on BSE markets:**



+ Sourcing funds for business development

+ attractiveness and trust
for investors and strategic partners alike

+ Stock liquidity

+ loyal clients and staff

+ Corporate governance

+ aligning stakeholders' interests

+ Visibility, marketing, market positioning

22 years of services on the Romanian capital market



Advisory and assistance services to Issuers regarding:

✓ **Capital Market Operations:**

- ❖ Share Capital Increase
 - ❖ with in cash contribution with /without preferential subscription rights trading;
 - ❖ with debt conversion or contribution in kind;
 - ❖ by issuing free shares / stock-options.
- ❖ Tender offers and buy-back programs
 - ❖ Followed by take-overs or delisting;
 - ❖ For position consolidation;
 - ❖ For re-distribution of redeemed shares.
- ❖ Public takeover bids
 - ❖ mandatory
 - ❖ voluntary
- ❖ Squeeze-out and delisting
- ❖ M&A
- ❖ Share splitting, share consolidation



22 years of services on the Romanian capital market



Advisory and assistance services to Issuers
regarding:

- ✓ **Post-listing corporate behavior and compliance with legal and regulatory requirements:**
- ✓ Current and periodical reporting according to the relevant legal provisions in force (Law no. 24 / 2017, FSA Reg. no. 5/2018, EU Reg no. 596/2014 etc.):
 - Yearly / half-year / term reports, including support documentation for GSME/O
 - Current Reports
- ✓ Non-legal assistance and ongoing updating for full compliance with ever changing legal framework of the strictly regulated capital market

22 years of services on the Romanian capital market



FSA decision no: 2734/08.08.2003
FSA registration no.: PJR01SSIF/260045
FSA certificate: 372/29.05.2006
NTR registration no: J26/440/1998
Fiscal Identification No: RO10679295
Social capital: 400.000 lei

seizing opportunity together

Thank you !

stay tuned with Goldring
for 'the sound of money'