



GOLDRING

THE SOUND OF MONEY

MERGERS & ACQUISITIONS

MERGERS & ACQUISITIONS on the stock market

ROMANIA 2021:

137

mergers or acquisitions

5

transactions with a min. value
of 100 million euro

4-4.4

bln. euro

total M&A market

2.3

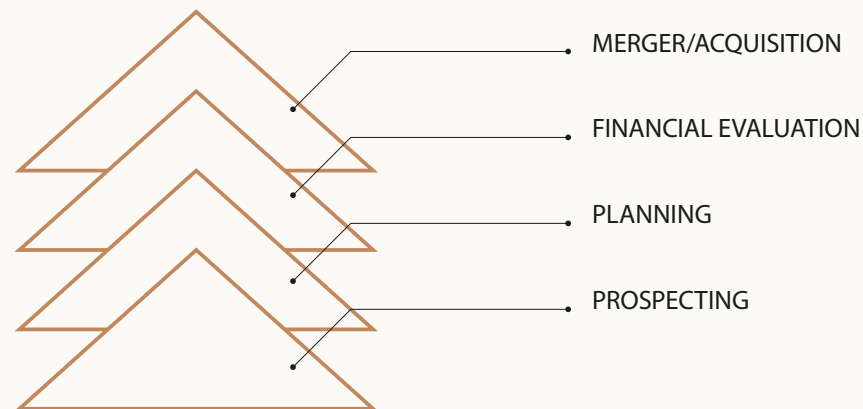
bln. euro

value of disclosed
transactions

27

mil. euro

average value per transaction



In addition to legal, financial-accounting, organisational and logistical challenges, the merger or acquisition of another company by a listed company involves a special procedure until the shares issued and traded on the stock exchange incorporate and reflect the new added value.

GOLDRING HELPS YOU WITH:

- evaluating alternatives and thinking strategy;
- assessing the impact on market value;
- estimating transaction value;
- going through the steps of registering new securities with capital market institutions.

WHY US?

- We have over 20 years of experience in the capital market;
- We have a team of specialists and partners with experience and vision;
- The quality and performance of our services has been confirmed: for the years 2017 and 2019, GOLDRING has been awarded as "Intermediary of Romanian entrepreneurial companies".

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