



GOLDRING

THE
SOUND
OF MONEY

MORE THAN 20 YEARS OF SERVICE

Along the last years, we have carried out:

2

Stock listings on regulated market

9

Stock listings on the MTS AeRO market

9

Bonds listings
+2 in process

22

Private placements,
of which 6 in consortium

1+

Underway listings on AeRO

37

Market operations

13

Transfers from Sibex/Rasdaq to AeRO

1

Transfer from Rasdaq to the main regulated market

For Businesses, GOLDRING provides advisory and assistance services regarding:

- Raising capital through stock / bonds issuance and private placements, followed by securities floating on BSE
 - Assessing the listing opportunity and selecting the best alternative regarding the market and listing options
 - Advising on reviewing the statutory documents and legal forms, on Corporate Governance structures and statutory resolutions for listing (EGSM)
 - Business valuation for estimating future capitalization value and for selection of the best listing strategy
 - Assisting in designing and monitoring the PR and communication strategy regarding the listing project
 - Drafting and reconciling the Prospectus / listing memorandum, running the offering, preparing the listing documentation and intermediating dialogue in relation to the regulatory authority (FSA), Bucharest Stock Exchange (BSE) and the Central Depository (CD)
- Filing for the Registration Certificate issued by the FSA
- Advising on aligning to the BSE Corporate Governance requirements and on reporting requirements



Raising capital and securities listing on one of BSE markets

For Businesses, GOLDRING provides advisory and assistance services regarding:

4

Post-listing corporate and
management behaviour on
the capital market and
compliance with legal

Periodic and current reporting to investors and the capital market institutions, in compliance with legal and regulatory requirements (Law 24/2017, FSA Regulation no. 5/2018, EU Regulation 2014/596 etc.):

Drafting and reviewing the yearly, half-yearly and term financial reports, the EGSM convener and resolutions etc.

Drafting and reviewing current reports on inside information (acc. with art. 234 of FSA Regulation no. 5/2018)

Para-legal advising regarding the relevant legal requirements on the capital market, informing on new legislations and assisting in complying with legal provisions.



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Decizie CNVM: 2374/08.08.2003

Nr. Registru CNVM: PJR01SS1F/260045

Atestat CNVM: 372/29.05.206

Reg. Com: J26/440/1998

CUI: RO10679295

Capital social: 400.000 lei



seizing opportunity together